



## **Bequeathed**

Our membership of Bequeathed means we can offer you an online Will for free, anywhere across the UK. This comes with 30 minutes of free legal advice by phone or video call with Bequeathed's solicitor or a member of their legal team.

Bequeathed's simple and accessible 'Will for Good' service allows you to complete your Will in three easy steps, starting by registering online then completing a simple online interview to record your circumstances and wishes. This uses a blend of typed and video answers to record information about you and what you want your Will to achieve. The videos are short and not at all complicated to do. Guidance is available during the interview should you need assistance or have any questions. And Bequeathed's website contains a wide range of helpful articles on Will-making, Inheritance Tax and other matters.

Once you have checked and edited your answers, you submit the form for checking. Bequeathed will review your needs before giving you online advice and offering you a free video appointment to discuss your Will. Your Will is sent to you within 48 hours for signing and witnessing and you can return it to the law firm for free storage.

Bequeathed will also identify issues where you might benefit from legal advice, if your needs are more complex. Extra paid work is only ever recommended when necessary to properly protect the people you want to inherit, or to exclude those you do not. If you do need legal advice, they will give you an estimate of cost via one of their partner law firms. You are under no obligation to take this additional advice or pay for additional services. If you do, you will still save money, as Bequeathed will draft the basic Will under their free Will offer, so you just pay for the extra advice and detail you choose to be added to your Will for your more complex needs.

If you do not feel you need the free 30 minute appointment, you can skip straight to ordering a free basic Will.

Once your Will is finalised, it is sent to you with a Letter of Advice within 48 hours for signing and witnessing, again with full instructions on how to do this. Bequeathed can also advise on how to store your Will safely and securely.

There is also no obligation to leave a gift in your Will to the Macular Society if you use Bequeathed's service. However, we very much hope that, after taking care of your loved ones, this is something you'll wish

to do. If so, you'll be supporting vital research to find new treatments and a cure for macular disease, and helping us provide much-needed support and advice so that no-one faces macular disease alone.

## A gift in your Will, of any size, would truly help us beat macular disease for good.

It will save time if, before starting your Will, you have already made some important decisions and have certain information to hand:

- Try to estimate the value of your estate, including property, savings, shares and significant debts
- Decide on your executors and any guardians you need to appoint for your children
- Decide what should happen to any pets you may own at the time of your death
- Think about any specific personal items you'd like to leave to family and friends
- Think about family, friends and charities you wish to leave cash sums of money to and how much. Have their details (names, addresses, registered charity numbers) to hand.
- Decide how you'd like the residue of your estate shared out; this is what's left when specific and cash sums have been distributed
- You will also be asked about funeral wishes such as burial or cremation and donations to charity instead of flowers.

To start your Will, please visit macularsociety.org/willoffers and click on the Bequeathed link.

Or go straight to www.bequeathed.org/macular

## **Data Protection**

The Macular Society process and analyse your data, including whether you have macular disease or not, to send you relevant information. We will never sell your data or share it with anyone not directly working on our behalf. For more information, find our privacy policy at macularsociety.org/privacy.

## **Accessibility**

Bequeathed has worked closely with sight loss charities to help make their service fully accessible to visually impaired users.

The information contained in this document relating to wills, estate planning, inheritance tax and similar matters is outline information of a general nature only. The Macular Society cannot and does not provide legal or financial advice, for which you should always consult a solicitor or independent financial adviser.